

### Call Option Notice

Dear Eligible Debenture-holders

**Ref: Non-Convertible Debentures 9.81% L&T MRHL 2035 ISIN INE128M08011, ("NCDs") issued by L&T Metro Rail (Hyderabad) Ltd. ("Company") under the Term Sheet dated 17<sup>th</sup> July, 2015**

In terms of the Term Sheet, the Company has a right to call on the NCD's on designated date specified in the Term Sheet ("Call Option Date"). In relation thereto we hereby enclose this call option notice, ("**Call Option Notice**") in respect of the NCDs issued by the Company on the terms and conditions contained in the Term Sheet.

The Company proposes to exercise call option on the Call Option Date (as specified below) in respect of the NCDs and pursuant thereto the NCDs shall be redeemed and all outstanding dues in respect thereof shall be repaid in full to Eligible Debenture Holders (specified below) on the terms and conditions contained in the Term Sheet.

In respect thereof, you are requested to take note of the below:

**Record Date: 2<sup>nd</sup> June 2025**

**Eligible Debenture Holders: List of Debenture holders as provided by the depository.**

**Call Option Date : 18<sup>th</sup> June 2025**

Please note that as per the records of our depository, you are an Eligible Debenture Holder. Upon payment of the redemption amount pursuant to the exercise of the Call Option hereunder, the Company's liability to you in respect of the NCDs shall stand extinguished from the Call Option Date.

The provisions for Call option as specified in the Term Sheet (Please refer to page 37 of the Information Memorandum) shall be applicable to the Call Option being exercised by the Company hereunder.

In case of any queries with regard to the above, you may please reach out to us at the address mentioned below / write to us at [ShivaVasu.Atreyaparapu@ltmetro.com](mailto:ShivaVasu.Atreyaparapu@ltmetro.com)

Thanking you.

**For L&T Metro Rail (Hyderabad) Ltd.**



Authorised Signatory

**Registered Office:**

**L&T Metro Rail (Hyderabad) Limited**

Hyderabad Metro Rail Administrative Building, Uppal Main Road, Nagole, Hyderabad-500039, Telangana, India

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