

To

Date: 18th April 2025

BSE Limited
PJ Towers
Dalal Street, Fort
Mumbai – 400001

Dear Sir/ Ma'am

Sub: Intimation for exercise of Call option and Record Date

Ref: Scrip Code – 952316 (LT Metro Rail (Hyderabad) Ltd.)

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") read with Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and any other provision as may be applicable, we hereby enclose the copy of the notice sent to the eligible debenture holders regarding the Company's intent to exercise the Call Option of the following Non-Convertible Debenture bearing the ISIN (as mentioned below):

S.No.	ISIN	Description of Securities
1	INE128M08011	Unsecured Redeemable Non-Convertible Debentures 9.81% L&T MRHL 2035

Further, pursuant to Regulation 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said NCDs pursuant to the exercise of the call option by the Company, as per the terms of the issue of NCDs. The details of the NCDs and the record date are as follows:

S.No.	Security Description	ISIN	Record date	Redemption date (by way of exercise call option)
1	Unsecured Redeemable Non-Convertible Debentures 9.81% L&T MRHL 2035	INE128M08011	2 nd June 2025	18 th June 2025

The redemption of NCDs will be in accordance with the provisions of the Issuance documents.

The copy of the notice sent to the eligible debenture holders can also be accessed on the website of the Company, i.e. <https://www.ltmetro.in/investors/disclosures/>

This is for your information and records.

Thanking you.

For L&T Metro Rail (Hyderabad) Limited

Chandrachud D Paliwal
Head - Legal & Company Secretary
M.No. F5577

Call Option Notice

Dear Eligible Debenture-holders

Ref: Non-Convertible Debentures 9.81% L&T MRHL 2035 ISIN INE128M08011, ("NCDs") issued by L&T Metro Rail (Hyderabad) Ltd. ("Company") under the Term Sheet dated 17th July, 2015

In terms of the Term Sheet, the Company has a right to call on the NCD's on designated date specified in the Term Sheet ("Call Option Date"). In relation thereto we hereby enclose this call option notice, ("**Call Option Notice**") in respect of the NCDs issued by the Company on the terms and conditions contained in the Term Sheet.

The Company proposes to exercise call option on the Call Option Date (as specified below) in respect of the NCDs and pursuant thereto the NCDs shall be redeemed and all outstanding dues in respect thereof shall be repaid in full to Eligible Debenture Holders (specified below) on the terms and conditions contained in the Term Sheet.

In respect thereof, you are requested to take note of the below:

Record Date: 2nd June 2025

Eligible Debenture Holders: List of Debenture holders as provided by the depository.

Call Option Date : 18th June 2025

Please note that as per the records of our depository, you are an Eligible Debenture Holder. Upon payment of the redemption amount pursuant to the exercise of the Call Option hereunder, the Company's liability to you in respect of the NCDs shall stand extinguished from the Call Option Date.

The provisions for Call option as specified in the Term Sheet (Please refer to page 37 of the Information Memorandum) shall be applicable to the Call Option being exercised by the Company hereunder.

In case of any queries with regard to the above, you may please reach out to us at the address mentioned below / write to us at ShivaVasu.Atreyaparapu@ltmetro.com

Thanking you.

For L&T Metro Rail (Hyderabad) Ltd.



Authorised Signatory

Registered Office:

L&T Metro Rail (Hyderabad) Limited

Hyderabad Metro Rail Administrative Building, Uppal Main Road, Nagole, Hyderabad-500039, Telangana, India

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